## Steps in **IAMconnected**

## Link to organization

As the administrator of the sFTP connection, make sure you have a personal IAM connected account and link it to the appropriate organization.



Your account is not yet linked to an organization.

• Is your organization already using IAMconnected? Link your account to your organization. • Is your organization not yet using IAMconnected? Have a main administrator register your organization.

Register new organization

Log in with your personal IAMconnected account and link your account to the organization. Click on 'link to existing organization'.

**No IAMconnected account yet?** 

Create an account

Learn more about creating an account <u>here</u>.



Find the organization you manage the sFTP connection for. And click on 'Organization role(s)'.



Portbase is renewing its technical landscape with the project 'Safely connecting to Portbase'. This means that we will be working with authenticated identities that manage the system connection(s) themselves. This way you can easily make changes such as changing the password or adding/removing users.

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Select the role 'Employee (IAMconnected)'. Then click on 'Link me to this organization'.

Your request will now be reviewed by the main administrator of that organization.

## For the main administrator:

Via email and in IAMconnected you will receive a notification with the link request. After you have approved the request, the connection is successful.





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